COURSE SYLLABUS

1. August 29
   Overview of Course – Outline Written Project

2. September 5
   Chapter 1: The Adversarial Nature of Financial Reporting
   Chapter 2: The Balance Sheet

3. September 12
   Chapter 3: The Income Statement
   Chapter 4: The Statement of Cash Flows

4. September 19
   Continued Discussion of Chapter 4
   Chapter 5: What is Profit?

5. September 26
   Chapter 6: Revenue Recognition
   Chapter 7: Expense Recognition

6. October 3
   Work on Project

7. October 10
   Chapter 8: The Applications and Limitations of EBITDA

8. October 17
   Chapter 9: The Reliability of Disclosure and Audits
   Chapter 10: Mergers and Acquisitions Accounting

9. October 24
   Chapter 11: Is Fraud Detectable?
   Group or Individual Research Project

10. October 31
    Research and Work on Project
11. November 7  
Chapter 12: Forecasting Financial Statements  
Two Project Presentations

12. November 14  
Chapter 13: Credit Analysis  
Two Project Presentations

13. November 21  
Chapter 14: Equity Analysis  
Two Project Presentations

14. December 5  
Review Course for Final Exam

15. December 12  
Final Exam

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ANALYSIS PROJECT  
FINANCIAL ANALYSIS OF 3 YEARS OF FINANCIAL STATEMENTS  
DUE NOVEMBER 7, 2013 (NO CLASS 10/31)

1. Obtain financials from selected company.

2. Compare 3 Consecutive Years.

3. Do line by line analysis – (I&E and B/S).

4. Pick at least the 3 largest variations.

5. Compare and examine the differences.

6. Evaluate the variations in the company.
7. How does it compare to the industry or a similar company?

8. What, if anything, do you recommend to management – changes or tweaks.

9. What do you recommend to a potential purchaser.

   Assume:

   A. Purchaser in the industry
   B. Purchaser diversifying

10. Be prepared to present to the class for 5-10 minutes.
    (November 7, 14 and 21)

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BOOKS

1. Financial Analysis Workbook – $15.95 – 0470640030

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GRADE

FINAL: 60 PERCENT
PROJECT: 30 PERCENT
CLASS PARTICIPATION: 10 PERCENT